

**NEW WAVERLY ISD**

**Debt Transparency - Total Outstanding Principal & Interest**

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment
Unlimited Tax Refunding Bonds, Series 2010	\$ 1,885,000	\$ 520,000	\$ 15,113	\$ 535,113	02/15/2018	NR	NR	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2012	5,970,000	5,255,000	1,601,038	6,856,038	02/15/2032	NR	A+	I&S Tax Rate & State Funds
Taxable Tine Warrants Series 2013	408,000	354,000	-	354,000	09/15/2028	NR	NR	Public Funds
Pub property Finance Contract Series 2013(QZAB)	1,632,000	1,416,000	-	1,416,000	09/15/2028	NR	NR	Public Funds
		<b>\$ 7,545,000</b>	<b>\$ 1,616,150</b>	<b>\$ 9,161,150</b>				

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 7,545,000	\$ 1,616,150	\$ 9,161,150
Authorized But Unissued Debt	\$ -		
2017 Population	5,544		
Total GO Debt per Capita	\$ 1,360.93		
Total GO Principal & Interest per Capita	\$ 1,652.44		